# United Way of Frederick County's VITA PROGRAM

## CALL 211 OR 866-411-6803 TO MAKE YOUR APPOINTMENT TODAY!

### TAX SEASON: JANUARY 27 - APRIL 15

The Volunteer Income Tax Assistance (VITA) program offers FREE tax return preparation for qualified individuals who had income less than \$67,000 in 2024. We are committed to helping our ALICE neighbors with low and moderate incomes receive the refunds and tax credits they deserve.

## BERNARD BROWN W. COMMUNITY CENTER

629 North Market Street, Frederick, MD 21701

## VITA SITES OFFER FREE TAX HELP TO PEOPLE WHO NEED ASSISTANCE IN PREPARING THEIR OWN TAX RETURNS, INCLUDING:

- People who generally make \$67,000 or less
- Persons with disabilities; and
- Limited English-speaking taxpayers

## WHAT DO I BRING TO MY TAX APPOINTMENT?

- Proof of identification (photo ID)
- Social Security cards for you, your spouse and dependents
- An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a Social Security number
- Birth dates for you, your spouse and dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R,1099-Misc) from all employers
- Interest and dividend statements from banks (Forms 1099)
- Health Insurance Exemption Certificate, if received
- A copy of last year's federal and state returns, if available
- Proof of bank account routing and account numbers for direct deposit such as a blank check
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B and C, Health Coverage Statements
- Copies of income transcripts from IRS and state, if applicable

#### VISIT OUR WEBSITE FOR MORE INFORMATION, OR

**TO GIVE AT** 













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### EARNED INCOME TAX CREDIT (EITC) TABLE:

- To claim EITC you must have what qualifies as earned income and meet certain adjusted gross income (AGI) and credit limits for the current, previous and upcoming tax years.
- Earned income includes all the taxable income and wages you get from working for someone else, yourself or from a business or farm you own.

CHILDREN OR RELATIVES CLAIMED	FILING AS SINGLE, HEAD OF HOUSEHOLD, MARRIED FILING SEPARATELY OR WIDOWED	FILING AS MARRIED FILING JOINTLY
Zero	\$18,591	\$25,511
One	\$49,084	\$56,004
Тwo	\$55,768	\$62,688
Three	\$59,899	\$66,819

#### **TYPES OF EARNED INCOME:**

- Wages, salary, or tips where federal income taxes are withheld on Form W-2, box 1
- Income from a job where your employer didn't withhold tax including:
  - Driving a car for booked rides or deliveries
  - Running errands or doing tasks
  - Selling goods online
  - Providing creative or professional services
  - Providing other temporary, on-demand or freelance work
- Money made from self-employment, including if you:
  - Own or operate a business or farm
- Certain disability benefits received prior to minimum retirement age
- Nontaxable Combat Pay

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United Way of Frederick County 629 North Market Street, Frederick, MD 21701 | 301-663-4231 Unitedwayfrederick.org/taxprep